



Estate Planning

A Practical Guide for Estate and Financial Service Professionals

Second Edition

Michael Perkins & Robert Monahan

An essential resource for students, academics and practitioners involved in trusts and estates practice.

Trusts and estates practice is being increasingly recognised as an occupation within the legal, accounting, tax and financial services professions. Estate planning remains the strategic advisory component within this practice. An essential resource for students and practitioners involved in trusts and estates practice, this easy-to-use, practical and comprehensive guide will enable you to understand and deliver effective estate planning services using the principles, precedents, practice points, case notes and discussion questions contained in this book.

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- Introduction to Estate Planning
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- Taxation of Estates
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- Estate Planning in Action
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Publication Date: May 2008

Soft Cover ISBN: 9780409325416

Price: \$155.00* (incl. GST)

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Important Feature

Included in this edition are the legislative changes enacted since the first edition, such as changes to wills and estate law arising from the commencement of the Succession Act 2006 (NSW) on 1 March 2008 as well as changes to income tax and superannuation laws since 2005.

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Related Titles

- Haines, *Construction of Wills*, 2008
- Handler & Handler, *Mason & Handler's Introduction to the Succession Act 2006: The Law of Wills*, 2008
- Mackie, *Principles of Australian Succession Law*, 2007

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